

EXECUTIVE TEAM

A highly experienced & professional GP team is leading the effort

GP Director Keith Wong



BS Elec Eng Rutgers, MS Elec Eng Northeastern
AMP Harvard Business School
GP for NAO Limited Partnership Fund, Hong Kong
Past CEO EastBridge Investment Group, 3Forces
Licensed Commercial/Residential Builder in Arizona

GP Director Peter Lau



BS Business Administration Univ of Hartford
MSPA in Accounting Univ of Hartford
Former Partner of Licensed Broker Dealer
Managing Member of Star Circle Advisory Group
Licensed CPA. Licensed investment banker

Chair Banking & Mortgage Committee David Bolocan



BA Economics Harvard College;
MBA/MS Massachusetts Institute of Technology
20 years as head of large business lines for top Banks
Previously head of BBVA USA's Deposits and Consumer
Segments Division with 2MM customers and \$1.5B
revenue.

Chief Revenue Officer Doris Huang



MS Oxford; MBA The Wharton School
BA Government Harvard College
VP of Customer Success evolvedMD
Sr. Manager Global Strategy at Godiva Chocolatier
Adjunct Faculty – Johnson Graduate School of Mgmt,
Cornell University

CFO/Executive Director David Lee - NY-NJ-CT



BS-Finance NYU Stern, MBA St. John's University
Department Store & Mall Development Exec
Government & Community Affairs Specialist
Advisory Board Member-NYSBDC, an SBA partner
Co-Chair NYC Mayoral Transition Team

JV Manager Kevin Hu



BS & MS Accounting Fordham University
5 years in public audit at PwC;
3 years M&A consulting at PwC, participated 30+deals
in various industries.

Real Estate Developer & Builder Licensed and Bonded Arizona RDC# [357763](#) Commercial & Residential

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